



AFTRA Health & Retirement Funds

Main Office: 261 Madison Ave., New York, NY 10016-2495 • 1-800-562-4690 • Phone (212) 499-4800 • Fax (212) 499-4925  
www.aftrahr.com

**NOTICE OF APPLICATION FOR AN EXTENSION OF AN  
AMORTIZATION PERIOD TO EMPLOYEE ORGANIZATIONS (UNIONS),  
PARTICIPANTS, BENEFICIARIES, AND ALTERNATE PAYEES**

November 2, 2009

This notice is to inform you that an application for an extension of an amortization period for unfunded liability under §431(d) of the Internal Revenue Code (Code) and §304(d) of the Employee Retirement Income Security Act of 1974 (ERISA) has been submitted by the Board of Trustees of the AFTRA Retirement Fund to the Internal Revenue Service (Service) for the AFTRA Retirement Plan for the plan year beginning December 1, 2008.

Under §431(d)(3)(B) of the Code and §304(d)(3)(B) of ERISA, the Service will consider any relevant information submitted concerning this application for an extension of the amortization period for unfunded liability. You may send this information to the following address:

Director, Employee Plans  
Internal Revenue Service  
Attn: SE:T:EP:RA:T:A2  
1111 Constitution Avenue, N.W.  
Washington, D.C. 20224

Any such information should be submitted as soon as possible after you have received this notice. Due to the disclosure restrictions of §6103 of the Code, the Service cannot provide any information with respect to the extension request itself.

In accordance with §104 of ERISA, annual financial reports for this plan, which include employer contributions made to the plan for any plan year, are available for inspection at the Department of Labor in Washington, D.C. Copies of such reports may be obtained upon request and upon payment of copying costs from the following address:


Public Disclosure Room  
Room N-1513  
Employee Benefits Security Administration  
U.S. Department of Labor  
200 Constitution Avenue, NW  
Washington, D.C. 20210

In addition, pension plan actuarial information filed for 2008 and later plan years filed with the Department of Labor may be obtained at <http://dol.gov/ebsa/actuarialsearch.html>.

As required by §104(b)(2) of ERISA, copies of the latest annual plan report are available for inspection at the principal office of the plan administrator, who is located at 261 Madison Avenue, 8<sup>th</sup> Floor, New York, NY, 10016. As required under §101(k)(1) of ERISA, copies of periodic actuarial reports, quarterly, semi-annual, or annual financial reports, and copies of any application for extension under § 304 of ERISA or §431(d) of the Code may be obtained upon request and upon payment of a copying charge of \$0.10 per page by writing to the plan administrator at the above address.

The following information is provided pursuant to §304(d)(3) of ERISA and §431(d)(3) of the Code:

- As determined under Statement No. 35 of the Financial Account Standards Board using an interest rate of 8.00%, the present value of vested benefits for the Plan was \$2,034,093,632 as of December 1, 2008.
- Calculated as though the Plan was terminated as of December 1, 2008, the present value of benefits was \$2,151,228,549. This calculation is based on interest rates published by the Pension Benefit Guaranty Corporation ("PBG") for December, 2008, which were 7.92% for the first 20 years and 6.99% thereafter.
- The Market Value of Plan Assets as of December 1, 2008 was \$1,507,328,496.

  
Shelby Scott  
Trustee

  
Marion Preston  
Trustee